

18 September 2018

Australian Securities Exchange (ASX) 20 Bridge Street Sydney NSW 2000

Dear Sir/ Madam

Following is a Form 603 (Notice of Initial Substantial Holder) in respect of the Lowy Family's interests in OneMarket (ASX: OMN).

These interests are consistent with the disclosures made in Appendix 3X - Initial Director's Interest Notice for Steven Lowy.

Yours faithfully

Robert Thomas
Company Secretary

# Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	ONE MARKET LIMITED		
ACN/ARSN	623 247 549		
Details of substantial holder (1) Name	Lowy Family members and their controlled corporations (LFG)		
ACN/ARSN (if applicable)	Refer Attachment A		
The holder became a substantial holder	eron <u>7 June 20</u> 18		
2 Details of voting newer			

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	9,879,507	9,879,507	9.506% *
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<sup>\*</sup> Based on 103,904,485 Ordinary Shares Outstanding

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer Attachment A	-	-

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer Attachment A			

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Considerat	on (9)	Class and number of securities
		Cash	Non-cash	
Refer Attachment A	<u> </u>			

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Attachment A	Entities under common control of the Lowy Family
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#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LFG	Level 31, 85 Castlereagh Street, Sydney, NSW 2000 Australia

## Signature

print name Robert Thomas

capacity Company Secretary

sign here

RA\_\_\_

date 18/9/2018

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the mambership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any banefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Attachment A

This is Attachment A of page 1 referred to in the Corporations Form 603 by the Lowy Family Members and their controlled entities algued by me

18/09/2018 LDWY FAMILY & THEIR CONTROLLED ENTITIES INTEREST IN ONEMARKET LIMITED

Robert Thomas

Note 11 Consideration 7-Jun-18 Acquisition Date of Beneficial holder of the Relevant 0.12% The HHH Superamuation Fund Interest 2.34% Cordera Holdings Pty Ltd 2.34% Franky Securities Pty Ltd 2.34% Franley Holdings Pty Ltd 1.14% Hazel Equities Pty Ltd 0.24% The Lowy Foundation 0.00% Benjamin Lowy 0.14% Steven Lowy 0.00% Joshua Lowy 0.68% Frank Lowy 0.16% David Lowy 0.00% Noah Lowy 103,929,134 Class of securities Number of securities Voting Power 168,857 145,360 125,187 254,301 8 8 05,370 2,430,587 2,430,587 2,430,587 1,188,552 9,879,507 002 742 949 Ordinary shares N/A N/A 000 699 249 000 350 681 002 019 472 137 720 588 617 449 340 128 090 308 Š **≨** ≨ Lowy Foundation Pty Ltd ATF The Lowy Foundation Penpol Pty Ltd ATF the HHH Superannuation Fund FP Pty Ltd ATF The Frank Lowy Living Trust Peter Lowy as trustee for Benjamin Lowy Total OneMarket Ordinary Shares Steven Lowy ATF Joshua Lowy Holder of relevant interest Cordera Holdings Pty Ltd Franley Securities Pty Ltd Franley Holdings Pty Ltd Hazel Equities Pty Ltd Steven Lowy David Lowy Mosh Lowy

Note 1: Securities received as part of Westfield/OneMarket Demerger which was implemented on 7 June 2018