



ONEMARKET™

28 November 2019

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**ONEMARKET LIMITED (ASX:OMN)
SALE OF ONEMARKET'S UK BUSINESS**

OneMarket (ASX:OMN) announced today that it has closed the sale of OneMarket's UK business, OneMarket Network UK Holdings Limited. The business is not financially material in the context of the OneMarket Group and is also not a core business activity.

In the event that the wind up of OneMarket progresses following the shareholder vote on 2nd December 2019, the sale of the UK business will not have any material impact on the estimated interim distribution as noted in the Notice of General Meeting. However, the sale has significantly simplified OneMarket's corporate structure and would assist in expediting the liquidation process.

Yours faithfully

ONEMARKET LIMITED

**Simon Tuxen
Company Secretary**