



ONEMARKET™

***Unless otherwise stated, all figures are expressed in US Dollars***

25 October 2019

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Appendix 4C – Consolidated Statement of Cash flows for the quarter ending 30 September 2019**

OneMarket Limited (ASX:OMN) today released its Consolidated Statement of Cash flows for the quarter ended 30 September 2019.

OneMarket's cash balance as at 30 September 2019 was \$105.2 million comprising \$38.8 million in cash and cash equivalents and \$66.4 million in money market investment accounts with original maturities of 2-12 months which do not qualify as cash or cash equivalents under Australian Accounting Standards.

Cash outflows were less than the forecast provided on 31 July 2019 due primarily to lower than forecast staff, administration and corporate, and product and manufacturing costs.<sup>1</sup>

Estimated gross cash outflows for the third quarter of Fiscal Year 2020 do not include any estimated cash flows in relation to the proposed orderly winding-up of the OneMarket group and distribution of net assets as disclosed in OneMarket Limited's 30 September 2019 notice to the ASX.

Yours faithfully

**ONEMARKET LIMITED**

**Simon Tuxen**  
**Company Secretary**

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<sup>1</sup> Customer receipts and interest are not included in estimated quarterly cash outflows.

In addition to cash and cash equivalents of \$38.8m, the Company holds \$66.4m in money market investment accounts with original maturities of 2-12 months which do not qualify as cash or cash equivalents under Australian Accounting Standards.

## Appendix 4C

### Name of entity

OneMarket Limited

### ABN

28 623 247 549

### Quarter ended ("current quarter")

30 September 2019

	Current Quarter Ended 30 Sept 2019 US\$ '000	Previous Quarter Ended 30 June 2019 US\$ '000	Year to date 6 months ended 30 Sept 2019 <sup>(1)</sup> US\$ '000
<b>Consolidated Statement of Cash Flows</b>			
<b>1. Cash Flows from operating activities</b>			
1.1 Receipts from Customers	2,005	3,060	5,065
1.1 (a) Receipts from Customers - Discontinued Products	-	-	-
1.2 Payments for:			
(a) research and development	-	-	-
(b) product manufacturing and operating costs (note 2)	(3,581)	(3,378)	(6,959)
(c) advertising and marketing	(301)	(119)	(420)
(d) leased assets	-	-	-
(e) staff costs	(4,407)	(5,339)	(9,746)
(f) administration and corporate costs	(1,431)	(3,137)	(4,568)
1.3 Dividends Received	-	-	-
1.4 Interest Received	695	729	1,424
1.5 Interest and other costs for finance paid	-	-	-
1.6 Income taxes paid	-	-	-
1.7 Government grants and tax incentives	-	-	-
1.8 Other (provide details if material)	-	-	-
<b>1.9 Net cash from/(used in) operating activities</b>	<b>(7,019)</b>	<b>(8,184)</b>	<b>(15,203)</b>
<b>2. Cash flows from investing activities</b>			
2.1 Payments to acquire:			
(a) property, plant and equipment	(78)	(202)	(280)
(b) businesses	-	-	-
(c) investments (note 3)	(11,000)	-	(11,000)
(d) intellectual property	-	-	-
(e) other non-current assets	-	-	-
2.2 Payments from disposal of:			
(a) property, plant and equipment	-	-	-
(b) businesses (see item 10)	-	-	-
(c) investments (note 4)	30,000	25,000	55,000
(d) intellectual property	-	-	-
(e) other non-current assets (note 5)	681	-	681
2.3 Cash flows from loans to other entities	-	-	-
2.4 Dividends Received	-	-	-
2.5 Other (provide details if material)			
(a) Cash Acquired on Contribution of UK Business	-	-	-
(b) Repayment of Note Payable	-	-	-
<b>2.6 Net cash from/(used in) investing activities</b>	<b>19,603</b>	<b>24,798</b>	<b>44,401</b>

<b>Consolidated Statement of Cash Flows</b>	<b>Current Quarter Ended 30 Sept 2019 US\$ '000</b>	<b>Previous Quarter Ended 30 June 2019 US\$ '000</b>	<b>Year to date 6 months ended 30 Sept 2019 <sup>(1)</sup> US\$ '000</b>
<b>3. Cash flows from financing activities</b>			
3.1 Proceeds from issues of shares	-	-	-
3.2 Proceeds from issue of convertible notes	-	-	-
3.3 Proceeds from exercise of share options	-	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-	-
3.5 Proceeds from borrowings	-	-	-
3.6 Repayment of borrowings	-	-	-
3.7 Transaction costs related to loans and borrowings	-	-	-
3.8 Dividends paid	-	-	-
3.9 Other (provide details if material)	-	-	-
<b>3.10 Net cash from/(used in) financing activities</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>4. Net increase/(decrease) in cash and cash equivalents for the period</b>			
4.1 Cash and cash equivalents at beginning of quarter/year to date	26,280	9,778	9,778
4.2 Net cash from/(used in) operating activities (item 1.9 above)	(7,019)	(8,184)	(15,203)
4.3 Net cash from/(used in) investing activities (item 2.6 above)	19,603	24,798	44,401
4.4 Net cash from/(used in) financing activities (item 3.10 above)	-	-	-
4.5 Effect of movement in exchange rates on cash held	(111)	(112)	(223)
<b>4.6 Cash and cash equivalents at end of quarter (note 6)</b>	<b>38,753</b>	<b>26,280</b>	<b>38,753</b>
<b>5. Reconciliation of cash and cash equivalents at the end of the quarter to the related items in</b>			
5.1 Bank balances	38,753	26,280	38,753
5.2 Call deposits	-	-	-
5.3 Bank overdrafts	-	-	-
5.4 Other (provide details)	-	-	-
<b>5.5 Cash and Cash equivalents at end of quarter (note 6)</b>	<b>38,753</b>	<b>26,280</b>	<b>38,753</b>
<b>6.0 Payments to directors of the entity and their associates</b>			
6.1 Aggregate amount of payments to these parties included in item 1.2	282	695	978
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	-	-
<b>7. Payment to related entities of the entity and their associates</b>			
7.1 Aggregate amount of payments to these parties included in item 1.2	-	-	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	-	-

<b>8.</b>	<b>Financing facilities available</b>	<b>Total facility amount at 'Qtr ended 31 March 2019 US\$ '000</b>	<b>Amount drawn at 'Qtr ended 31 March 2019 US\$ '000</b>
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include a description of each facility.		

<b>9.</b>	<b>Estimated cash outflows for next quarter</b>	<b>US\$ '000</b>
9.1	Research and development	-
9.2	Product manufacturing and operating costs	2,904
9.3	Advertising and marketing	106
9.4	Leased assets	-
9.5	Staff costs	3,783
9.6	Administration and corporate costs	2,520
9.7	Other	-
<b>9.8</b>	<b>Total estimated cash outflows (note 7)</b>	<b>9,313</b>

<b>10.</b>	<b>Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions US\$ '000</b>	<b>Disposals US\$ '000</b>
10.1	Name of entity		
10.2	Place of incorporation or registration		
10.3	Consideration for acquisition or disposal		
10.4	Total net assets		
10.5	Nature of business		

## Notes

1. OneMarket Limited's current financial calendar spans the 12 month period commencing 1 April 2019 through 31 March 2020. OneMarket Limited's prior financial calendar commenced 1 January 2018 and ended 31 March 2019. The Statement of Cash Flows for OneMarket Limited's prior financial calendar can be referenced in OneMarket's Appendix 4E and Annual Report for the period ended 31 March 2019.
2. Costs reported under "product manufacturing and operating cost" include costs that are attributable to revenue generating activities.
3. Represents placement of a \$11m money market investment with a maturity of 2 months.
4. Current quarter \$30m cash inflow represents maturity of a money market investment.
5. Represents receipt of \$0.7m related to the sale of an unlisted investment.
6. In addition to the \$38.8m of cash held at 30 September 2019, the Company holds \$66.4m in money market investment accounts with original maturities of 2-12 months which do not qualify as cash or cash equivalents under Australian Accounting Standards.
7. Does not include any estimated cash flows in relation to the proposed orderly winding-up of the OneMarket group and distribution of net assets as disclosed in OneMarket Limited's 30 September 2019 notice to the ASX.