

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme	ONEMARKET LIMITED
ACN	623 247 549

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	18 June 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Ordinary Fully Paid Shares	5,534,321	5,534,321	5.33%

3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	
The Goldman Sachs Group Inc ("GSGI")	GSGI has a relevant interest in ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001.	5,534,321	Ordinary Fully Paid Shares
Goldman Sachs Asset Management L.P. ("GSAML P")	GSAML P has a relevant interest in 6,874 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	6,874	Ordinary Fully Paid Shares
Goldman Sachs Asset Management International ("GSAMI")	GSAMI has a relevant interest in 614 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	614	Ordinary Fully Paid Shares

Holder of relevant interest	Nature of relevant interest	Class and number of securities	
Goldman Sachs Asset Management Co., Ltd. ("GSAMCO")	GSAMCO has a relevant interest in 582 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	582	Ordinary Fully Paid Shares
Goldman Sachs & Co. LLC ("GSCO")	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	999,999	Ordinary Fully Paid Shares
Goldman Sachs International ("GSI")	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	88,680	Ordinary Fully Paid Shares
GSI	Prime Brokerage with power to control the exercise of the power to dispose of shares pursuant to a Prime Broking Agreement (See Annexure B).	48,509	Ordinary Fully Paid Shares
GSI	GSI beneficially owns ordinary fully paid shares.	3,525,862	Ordinary Fully Paid Shares
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	GAUS beneficially owns ordinary fully paid shares.	863,201	Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
GSAMLP	Bank of New York Mellon	Various clients	6,874	Ordinary Fully Paid Shares
GSAMI	Bank of New York Mellon	Various clients	614	Ordinary Fully Paid Shares
GSAMCO	State Street Bank And Trust Company-Boston Branch	Various clients	582	Ordinary Fully Paid Shares
GSI	HSBC Custody Nominees Australia Limited	GSI	3,663,051	Ordinary Fully Paid Shares
GAUS	HSBC Custody Nominees Australia Limited	GAUS	863,201	Ordinary Fully Paid Shares
GSCO	HSBC Custody Nominees Australia Limited	GSCO	999,999	Ordinary Fully Paid Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities
Please refer to Annexure C.			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSCO	200 West Street, New York, NY 10282, U.S.A
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSAMI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSAMCO	Roppongi Hills Mori Tower, 10-1, Roppongi 6-chome, Minato-ku, Tokyo, Japan 106-6147
GAUS	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
Bank of New York Mellon	One Wall Street, New York, NY 10286, USA
State Street Bank And Trust Company-Boston Branch	Box 5501 Boston, Massachusetts 02206-5501

Signature

Print name Haruka Araki Capacity Authorised Person
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

Sign here



Date

20 June 2018

Annexure A

(This is Annexure A of two (2) pages referred to in Form 603, Notice of initial substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2017 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Paris Inc. et Cie	France
Goldman Sachs Funding LLC	Delaware
Goldman Sachs Financial Markets, L.P.	Delaware
Goldman, Sachs & Co. Wertpapier GMBH	Germany
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
Scadbury UK Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A R.L.	Luxembourg
Rothesay Life (Cayman) Limited	Cayman Islands
Broad Street Principal Investments International, Ltd.	Cayman Islands
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management International Holdings L.L.C.	Delaware
Goldman Sachs Asset Management Co., Ltd.	Japan
Goldman Sachs Hedge Fund Strategies LLC	Delaware
GS Investment Strategies, LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Hong Kong) International Investments Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe III Ltd.	United Kingdom
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Funding Europe IV Limited	United Kingdom
GS Funding Europe V Limited	United Kingdom

Name	State or Jurisdiction of Organization of Entity
GSSG Holdings LLC	Delaware
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer investments (Singapore) PTE. Ltd.	Singapore
MTGRP, L.L.C.	Delaware
AIH Overseas Investments PTE. Ltd.	Singapore
Asia Investment Holdings (Europe) S.A R.L.	Luxembourg
Austreo Property Ventures Pty Ltd	Australia
Goldman Sachs Investments Holdings (Asia) Limited	Mauritius
GSFS Investments I Corp.	Delaware
GS Financial Services L.P. (DEL)	Delaware
GS Strategic Investments Japan LLC	Delaware
JLO LLC	Cayman Islands
Minato Capital Holdings KK	Japan
Goldman Sachs Credit Partners (Japan), Ltd.	Japan
ELQ Holdings (Del) LLC	Delaware
Pascal Topco SAS	France
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Investors IX Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius
MTGLQ Investors, L.P.	Delaware
ELQ Investors, LTD	United Kingdom
GS European Strategic Investment Group (2009) Ltd	United Kingdom
GS UK Funding Limited Partnership	United Kingdom
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd	Singapore
Broad Street Principal Investments Holdings, L.P.	Delaware
Broad Street Credit Holdings LLC	Delaware
Broad Street Credit Investments LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
Goldman Sachs Do Brasil Banco Multiplo S/A	Brazil

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name Haruka Araki capacity Authorised Person
 (signing under power of attorney
 in accordance with section 52 of
 the Corporations Act)

sign here



date

20 June 2018

Annexure B

(This is Annexure B of five (5) pages referred to in Form 603, Notice of initial substantial shareholder)

This is Annexure B referred to in the Form 603: Notice of initial substantial shareholder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 603:

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Blackrock Asset Management Pensions (the "Lender")
Transfer date	08 June 2018
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	Yes, the Borrower will use its best endeavours to arrange for the voting rights attached to the borrowed securities to be exercised in accordance with the instructions of the Lender provided that such instructions are given in writing to the Borrower no later than 7 Business Days prior to the date of the vote.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes - subject to giving prior notice of such termination to the Lender no later than 16:00 hrs UK time on the UK Business Day next preceding the Business Day on which the Borrower returns the securities to the Lender, the Borrower is entitled at any time to terminate a particular loan of securities and can redeliver all and any of the equivalent securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early? Yes/no If yes, detail	Yes - with notice on any Business Day of not less than the standard settlement time for the securities on the exchange or in the clearing organization through which the borrowed securities were originally delivered.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes - Borrower will redeliver securities.

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); JP Morgan Chase Bank (the "Lender")
Transfer date	15 June 2018 18 June 2018
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Blackrock Institutional Trust Company, N.A. (the "Lender")
Transfer date	15 June 2018
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Exclusive Securities Lending Agreement
Parties to agreement	Securities Finance Trust Company (the "Lender") Goldman Sachs & Co. (the "Borrower");
Transfer date	18 June 2018
Holder of voting rights	Securities Borrower, Goldman Sachs & Co.
Are there any restrictions on voting rights? Yes/no	No
If yes, detail	
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no	Yes, with notice
If yes, detail	
Does the lender have the right to recall early? Yes/no	Yes, with notice
If yes, detail	
Will the securities be returned on settlement? Yes/no	Yes
If yes, detail any exceptions	

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); State Street Bank and Trust and Company (the "Lender")
Transfer date	13 June 2018 18 June 2018
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); BlackRock Advisors (UK) Limited (previously known as Barclays Global Investors Limited) as agent for BLACKROCK COLLECTIVE INV FUND (1)- BR PAC EX JAPAN EQ TRACKER FUND (the "Lender")
Transfer date	18 June 2018
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	Yes, the Borrower will use its best endeavours to arrange for the voting rights attached to the borrowed securities to be exercised in accordance with the instructions of the Lender provided that such instructions are given in writing to the Borrower no later than 7 Business Days prior to the date of the vote.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes – subject to giving prior notice of such termination to the Lender no later than 16:00 hrs UK time on the UK Business Day next preceding the Business Day on which the Borrower returns the securities to the Lender, the Borrower is entitled at any time to terminate a particular loan of securities and can redeliver all and any of the equivalent securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early? Yes/no If yes, detail	Yes with notice on any Business Day of not less than the standard settlement time for the securities on the exchange or in the clearing organization through which the borrowed securities were originally delivered.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes– Borrower will redeliver securities.

Type of agreement	Prime Brokerage Agreement (PBA)
Parties to agreement	Goldman Sachs International (GSI as Prime Broker) Senrigan Capital Management Limited (Client)
Transfer date	08 June 2018
Holder of voting rights	The registered legal owner of the referenced voting shares is GSI.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes. Shares are held as collateral and may be returned by GSI at any time in its discretion.
Does the lender have the right to recall early? Yes/no If yes, detail	Yes. The Client may call for the redelivery of equivalent shares from GSI upon satisfaction of all liabilities and obligations owed to GSI or, upon the delivery of equivalent collateral acceptable to GSI pursuant to the PBA.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes, securities will be held as custody assets for Client under the PBA and subject to the right GSI has to take collateral against liabilities

A copy of the agreements will be provided to ONEMARKET LIMITED or the Australian Securities and Investments Commission upon request.

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name	Haruka Araki (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
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sign here		date	20 June 2018
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Annexure C

(This is Annexure C of three (3) pages referred to in Form 603, Notice of initial substantial shareholder)

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GSAMLP	5/31/2018	N/A	117	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	718	Ordinary Fully Paid Shares
GSAMI	5/31/2018	N/A	614	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	57	Ordinary Fully Paid Shares
GSAMCO	5/31/2018	N/A	582	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	305	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	1,700	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	61	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	490	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	1,723	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	81	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	46	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	143	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	30	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	287	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	81	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	276	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	442	Ordinary Fully Paid Shares
GSAMLP	5/31/2018	N/A	317	Ordinary Fully Paid Shares
GAUS	5/31/2018	N/A	831,496	Ordinary Fully Paid Shares
GAUS	5/31/2018	N/A	23,177	Ordinary Fully Paid Shares
GSI	5/31/2018	N/A	1,632	Ordinary Fully Paid Shares
GAUS	5/31/2018	N/A	915	Ordinary Fully Paid Shares
GSI	5/31/2018	N/A	221	Ordinary Fully Paid Shares
GSI	5/31/2018	N/A	50	Ordinary Fully Paid Shares
GSI	5/31/2018	N/A	2	Ordinary Fully Paid Shares

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GSI	6/1/2018	230,152	156,035	Ordinary Fully Paid Shares
GAUS	6/1/2018	39,771	27,161	Ordinary Fully Paid Shares
GAUS	6/1/2018	38,953	27,024	Ordinary Fully Paid Shares
GSI	6/1/2018	209	143	Ordinary Fully Paid Shares
GAUS	6/4/2018	3,260	2,472	Ordinary Fully Paid Shares
GAUS	6/4/2018	2,533	1,759	Ordinary Fully Paid Shares
GAUS	6/5/2018	31,817	24,577	Ordinary Fully Paid Shares
GAUS	6/6/2018	2,287	1,759	Ordinary Fully Paid Shares
GSCO	6/7/2018	N/A	1,522	Ordinary Fully Paid Shares
GAUS	6/7/2018	2,375	1,759	Ordinary Fully Paid Shares
GSI	6/8/2018	N/A	48,509	Ordinary Fully Paid Shares
GSI	6/8/2018	N/A	100,000	Ordinary Fully Paid Shares
GAUS	6/8/2018	2,427	1,759	Ordinary Fully Paid Shares
GAUS	6/12/2018	2,357	1,759	Ordinary Fully Paid Shares
GSCO	6/13/2018	N/A	200,000	Ordinary Fully Paid Shares
GSI	6/13/2018	1,507,786	1,182,374	Ordinary Fully Paid Shares
GAUS	6/13/2018	2,181	1,759	Ordinary Fully Paid Shares
GSCO	6/14/2018	N/A	1	Ordinary Fully Paid Shares
GSI	6/14/2018	14,983	11,282	Ordinary Fully Paid Shares
GSI	6/14/2018	15,022	11,320	Ordinary Fully Paid Shares
GSI	6/14/2018	427,311	334,428	Ordinary Fully Paid Shares
GAUS	6/14/2018	2,260	1,759	Ordinary Fully Paid Shares
GSCO	6/15/2018	N/A	500,000	Ordinary Fully Paid Shares
GSI	6/15/2018	N/A	125,000	Ordinary Fully Paid Shares
GSI	6/15/2018	2,141,978	1,712,514	Ordinary Fully Paid Shares
GAUS	6/15/2018	2,234	1,759	Ordinary Fully Paid Shares
GSI	6/15/2018	650	516	Ordinary Fully Paid Shares
GSI	6/18/2018	N/A	38,000	Ordinary Fully Paid Shares
GSCO	6/18/2018	N/A	150,000	Ordinary Fully Paid Shares
GSCO	6/18/2018	N/A	150,000	Ordinary Fully Paid Shares
GSI	6/18/2018	N/A	16,000	Ordinary Fully Paid Shares
GSI	6/18/2018	298,494	234,074	Ordinary Fully Paid Shares

