



ONEMARKET™

31 October 2019

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

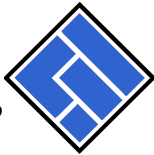
**ONEMARKET LIMITED (ASX:OMN)
DECLARATION OF SOLVENCY**

In accordance with Listing Rule 3.1, we enclose a copy of the Declaration of Solvency (form 520) that has been lodged with ASIC.

Yours faithfully

ONEMARKET LIMITED

**Simon Tuxen
Company Secretary**



ASIC

Australian Securities and Investments Commission

Electronic Lodgement

Document No. **7EAQ82553**

Lodgement date/time: 30-10-2019 18:03:05

Reference Id: 131868943

Declaration of solvency

Form 520 - Corporations Act 2001 494(1) & (2)

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Liquidator details

Liquidator number	56688
Given names	MICHAEL JOSEPH
Family name	RYAN

Company details

ACN	623 247 549
Company name	ONEMARKET LIMITED

Statement date

Date of the statement of assets and liabilities	30-09-2019
Estimated realisable assets of the company (\$)	106687281
Liabilities less estimated expenses of winding (\$)	6149540
Estimated expenses of winding up (\$)	14500000

Authentication

This form has been authenticated by	
Name	MICHAEL JOSEPH RYAN
This form has been submitted by	
Name	Liam MCENTEE
Date	30-10-2019

Payment

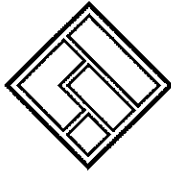
You need to pay the fee (and any late fees if required) by Bpay or cheque in accordance with the instructions on your invoice

For more help or information

Web	www.asic.gov.au
Ask a question?	www.asic.gov.au/question
Telephone	1300 300 630

lodging party or agent name _____
 office, level, building name or PO Box no. _____
 street number and name _____
 suburb / city _____ state/territory _____ postcode _____
 telephone () _____
 facsimile () _____
 DX number _____ suburb / city _____

ASS. REQ-A
 CASH. REQ-P
 PROC.



Australian Securities & Investments Commission

Declaration of
solvency

form **520**

Corporations Act 2001
494(1) & (2)

company name **OneMarket Limited**
 A.C.N. **623 247 549**

Declaration

The person(s) listed below
declare that

I/We constitute a majority of the directors of the company, and
 I/We have enquired into the affairs of the company.

At a meeting of directors, I/We have formed the opinion that the company will be able to
 pay its debts in full within 12 months of the commencement of winding up

A correct statement of the company's assets and liabilities as at the latest
 practicable date (specified on the statement) before the making up of this declaration is

- set out below
 set out in the annexure marked ().

Statement of assets and liabilities (show amounts to the nearest \$)

date of statement (d/m/y) **30 / 9 / 2019**


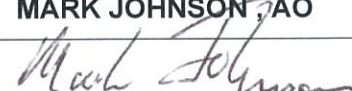
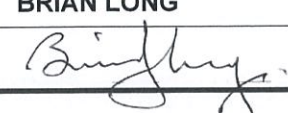

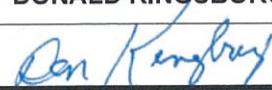

assets	estimated realisable values US\$
cash at bank	103,752,667
cash on hand	0
marketable securities	0
bills receivable	1,721,212
trade debtors	984,402
loans and advances	0
unpaid calls	0
stock in trade	0
work in progress, as detailed in inventory	0
freehold property	0
leasehold property	199,000
plant and machinery	20,000
furniture, fittings, utensils, etc	10,000
patents, trade marks, etc	0
investments other than marketable securities	0
other property, as detailed in inventory	0
estimated realisable value of assets	106,687,281

Statement of assets and liabilities (show amounts to the nearest \$)

continued

liabilities	rank for payment US\$
secured on specific assets	0
secured by floating charge(s)	
estimated expenses of winding up other estimated expenses (including interest accruing until payment of debts in full)	14,500,000
unsecured creditors (amounts estimated to rank for payment)	
trade accounts	654,517
bills payable	1,840,836
accrued expenses	2,933,416
other liabilities	720,771
contingent liabilities	0
total of liabilities	20,649,540
estimated surplus after paying debts in full	86,037,741

Signatures

	STEVEN LOWY, AM	
	print name	
1	sign here 	date 30 October 2019
	print name	
	MARK JOHNSON, AO	
	print name	
2	sign here 	date 30 October 2019
	print name	
	BRIAN LONG	
	print name	
3	sign here 	date 30 October 2019
	print name	
	ILANA ATLAS	
	print name	
4	sign here 	date 30 October 2019
	print name	
	DONALD KINGSBOROUGH	
	print name	
5	sign here 	date 30 October 2019
	print name	
	JOSEPH POLVERARI	
	print name	
6	sign here 	date 30 October 2019

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins